

# LONG ISLAND BARIATRIC, PLLC

## PATIENT INFORMATION

REFERRED BY: \_\_\_\_\_

LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_ MI: \_\_\_\_\_

SOCIAL SECURITY # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_ AGE \_\_\_\_\_

MARITAL STATUS:  Single  Married  Widowed  Divorced  Separated / SEX:  MALE  FEMALE

ADDRESS \_\_\_\_\_ APT # \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

HOME PHONE: ( ) \_\_\_\_\_ CELL PHONE: ( ) \_\_\_\_\_

EMPLOYER NAME: \_\_\_\_\_ OCCUPATION \_\_\_\_\_

BUSINESS PHONE: ( ) \_\_\_\_\_

EMERGENCY CONTACT: \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_

HOME PHONE: ( ) \_\_\_\_\_ WORK/CELL: ( ) \_\_\_\_\_

PREFERRED LANGUAGE: \_\_\_\_\_ ETHNICITY:  HISPANIC OR LATINO  NON HISPANIC OR LATINO

RACE:  American Indian  Alaska Native  Asian  Black or African American  Native Hawaiian or Other Pacific Islander  
 Other Race  White

PREFERRED COMMUNICATION: Phone Portal Letter No Preference

EMAIL ADDRESS: \_\_\_\_\_

## HEALTH INSURANCE INFORMATION

PLEASE SUBMIT ALL INSURANCE CARDS AND DRIVER'S LICENSE / PHOTO ID FOR SCANNING

PRIMARY INSURANCE COMPANY \_\_\_\_\_

MEMBER ID \_\_\_\_\_ GROUP NO. \_\_\_\_\_

POLICY HOLDER INFORMATION: NAME \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ SOC. SEC. # \_\_\_\_\_ SEX: ( ) M ( ) F

PATIENT'S RELATION TO INSURED \_\_\_\_\_

SECONDARY INSURANCE COMPANY \_\_\_\_\_

MEMBER ID \_\_\_\_\_ GROUP NO. \_\_\_\_\_

POLICY HOLDER INFORMATION: NAME \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ SOC. SEC. # \_\_\_\_\_ SEX: ( ) M ( ) F

PATIENT'S RELATION TO INSURED \_\_\_\_\_

## INSURANCE AUTHORIZATION AND ASSIGNMENT

IF YOU HAVE NO INSURANCE, YOU WILL BE REQUIRED TO PAY AT TIME OF SERVICE.

IF YOUR INSURANCE REQUIRES A REFERRAL AND YOU DO NOT HAVE ONE, YOUR APPOINTMENT WILL HAVE TO BE RESCHEDULED.

I HEREBY AUTHORIZE PAAYAL P. MEHTA, M.D. TO FURNISH INFORMATION TO INSURANCE CARRIERS CONCERNING MY ILLNESS AND TREATMENTS AND I HEREBY ASSIGN TO DR. PAAYAL P. MEHTA, ALL PAYMENTS FOR MEDICAL SERVICES RENDERED TO ME OR MY DEPENDENTS. I UNDERSTAND THAT I AM RESPONSIBLE FOR ANY AMOUNT NOT COVERED BY INSURANCE.

DATE \_\_\_\_\_ SIGNATURE \_\_\_\_\_

# LONG ISLAND BARIATRIC, PLLC

*General Surgery*

*Bariatric Surgery*

*Laparoscopic Surgery*

*Breast Surgery*

*Paayal P. Mehta, M.D., F.A.C.S*

## **MEDICAL HISTORY**

**NAME:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**AGE:** \_\_\_\_\_ **HEIGHT:** \_\_\_\_\_ **WEIGHT:** \_\_\_\_\_

**OCCUPATION:** \_\_\_\_\_

**MARITAL STATUS:** \_\_\_ MARRIED \_\_\_ DIVORCED \_\_\_ SINGLE \_\_\_ PARTNERSHIP

**PLEASE TELL US WHO REFERRED YOU TO OUR OFFICE:** \_\_\_\_\_

**WHAT BRINGS YOU TO OUR OFFICE TODAY?** \_\_\_\_\_

### **ARE YOU HAVING ANY OF THE FOLLOWING SYMPTOMS?**

HEADACHES	YES___ NO___	STRESS INCONTINENCE	YES___ NO___
SHORTNESS OF BREATH	YES___ NO___	INDIGESTION/HEARTBURN	YES___ NO___
COUGH	YES___ NO___	VOMITING	YES___ NO___
PALPITATIONS	YES___ NO___	ABDOMINAL PAIN	YES___ NO___
CHEST PAIN	YES___ NO___	BLOOD IN URINE/STOOL	YES___ NO___
DIZZINESS	YES___ NO___	DIFFICULTY URINATING	YES___ NO___
FATIGUE	YES___ NO___	PAIN/SWELLING IN LEGS	YES___ NO___
CONSTIPATION	YES___ NO___	VARICOSE VEINS	YES___ NO___
JOINT/MUSCLE PAINS	YES___ NO___	DEPRESSION	YES___ NO___
ANXIETY	YES___ NO___	INSOMNIA	YES___ NO___
SNORING	YES___ NO___	EXCESSIVE DAYTIME SLEEPINESS	YES___ NO___
IMPOTENCE	YES___ NO___	FALL ASLEEP INAPPROPRIATELY	YES___ NO___

### **HAVE YOU HAD OR DO YOU CURRENTLY HAVE ANY OF THE FOLLOWING ILLNESSES/DISEASES?**

HEART DISEASE	YES___ NO___	DIABETES	YES___ NO___
HIGH BLOOD PRESSURE	YES___ NO___	HEART ATTACK	YES___ NO___
STROKE	YES___ NO___	HIGH CHOLESTEROL	YES___ NO___
ASTHMA	YES___ NO___	EMPHYSEMA/COPD	YES___ NO___
DEPRESSION	YES___ NO___	CONGESTIVE HEART FAILURE	YES___ NO___
ARTHRITIS	YES___ NO___	CANCER	YES___ NO___
KIDNEY DISEASE	YES___ NO___	GLAUCOMA/ EYE PROBLEMS	YES___ NO___
SLEEP APNEA	YES___ NO___	GALLBLADDER DISEASE	YES___ NO___

GASTRO ESOPHAGEAL REFLUX DISEASE (GERD)	YES___ NO___		
POLY CYSTIC OVARIAN SYNDROME (PCOS)	YES___ NO___		
LUPUS/OTHER COLLAGEN DISEASE	YES___ NO___		
ULCER/GASTROINTESTINAL DISEASE	YES___ NO___		
THYROID DISEASE	YES___ NO___	HYPER OR HYPO	(PLEASE CIRCLE ONE)



**FAMILY HISTORY:**

**IF LIVING**

**IF DECEASED**

	AGE	HEALTH	AGE OF DEATH	CAUSE OF DEATH
FATHER	_____	_____	_____	_____
MOTHER	_____	_____	_____	_____
BROTHER(S)	_____	_____	_____	_____
SISTER(S)	_____	_____	_____	_____

**DO ANY BLOOD RELATIVES HAVE / HAD:**

	NO	YES	IF YES, WHO?
CANCER	<input type="checkbox"/>	<input type="checkbox"/>	_____
TUBERCULOSIS	<input type="checkbox"/>	<input type="checkbox"/>	_____
DIABETES	<input type="checkbox"/>	<input type="checkbox"/>	_____
HEART DISEASE	<input type="checkbox"/>	<input type="checkbox"/>	_____
HIGH BLOOD PRESSURE	<input type="checkbox"/>	<input type="checkbox"/>	_____
STROKE	<input type="checkbox"/>	<input type="checkbox"/>	_____
BREAST MASSES OR BREAST TUMORS	<input type="checkbox"/>	<input type="checkbox"/>	_____

# LONG ISLAND BARIATRIC, PLLC

715 ROANOKE AVENUE, SUITE 1, RIVERHEAD, NY 11901  
240 SILLS ROAD, SUITE 205, EAST PATCHOGUE, NY 11772  
Ph: 631-963-4750 Fax: 631-591-1842

Paayal P. Mehta, M.D., F.A.C.S.

We are required by law to maintain the privacy of our patients and provide individuals with our Notice of Privacy Practices with respect to your protected health information. If you have any objection to this form, please ask to speak with our HIPAA Compliance Officer in person or by telephone at (631) 963-4750.

## **Patient Authorization for Use and Disclosure of Protected Health Information**

By signing, I authorize **Long Island Bariatric, PLLC** to use and/or disclose certain protected health information (PHI) about me to

\_\_\_\_\_.

(name of friend, relative, spouse, etc.)

Signature below is only acknowledgement that you have received this notice of our privacy practices.

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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240 Sills Road, Suite 205, East Patchogue, NY 11772  
Phone: (631) 963-4750 Fax: (631) 591-1842

*Paayal P. Mehta, M.D., F.A.C.S*

*General Surgery    Bariatric Surgery    Laparoscopic Surgery    Breast Surgery*

## **GUARANTOR AGREEMENT**

### **I. Individual's Responsibility for Non-Covered Services**

In consideration of services rendered by Dr. Paayal Mehta to the undersigned patient, the undersigned promise(s) to pay Dr. Paayal Mehta any co-payment, coinsurance or other charges required to be paid by my health insurance coverage. In addition, I promise to pay for all services that are not covered by my health insurance plan provided I am informed of same prior to the rendering of said services. If a surgical assist is required and the assistant does not participate with my insurance, I will be responsible for fees incurred for the services rendered.

### **II. Assignment of Benefit Proceeds**

I hereby assign to Dr. Paayal Mehta all monies and or/benefits to which I am entitled from my insurer/HMO/third-party payor, government agencies, or those who are financially liable for my medical care.

### **III. Authorization to Release Records**

I hereby authorize Dr. Paayal Mehta to release to my insurer/HMO/third-party payor, governmental agencies, or to whomever is financially responsible for my medical care, all information needed to substantiate payment for such medical care and, if required, for pre-certification/prior approval purposes.

It is, however, expressly understood that there will be no obligation of the undersigned to pay for any services that are improperly billed.

\_\_\_\_\_  
SIGNATURE OF PATIENT OR  
AUTHORIZED REPRESENTATIVE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE OF AUTHORIZED  
REPRESENTATIVE OF DR. PAAYAL MEHTA

\_\_\_\_\_  
DATE

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*Paayal P. Mehta, M.D., F.A.C.S.*

## **Attention: Patients of Long Island Bariatric, PLLC**

### **RE: Fee for missed appointments and appointments not cancelled 24 hours in advance**

If you are a patient of Long Island Bariatric, PLLC and you **cannot keep your appointment, you must notify the office 24 hours prior to the day you are scheduled.**

Patients that fail to show up for their appointments that are scheduled with Deborah L. Sforza, R.D., CDN, Christina Harrington, R.D., or Iris Pappalardo, R.N., LCSW-R without notifying the office 24 hours in advance will be charged a fee of \$50.00.

Patients that fail to show up for an appointment scheduled with Dr. Paayal Mehta without notifying the office 24 hours in advance will be charged a fee of \$25.00.

Patients that cancel their appointment **at least 24 hours before the day** of their appointment will not be charged any fee.

Missed appointments without calling the office wastes time, is inefficient, and denies our other patients the ability to schedule their appointments on those days.

In order for our office to provide the best care and services possible, we need the help and cooperation of our patients. Let us all work together.

Thank you for your cooperation.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_